

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER (I) EXTENDING THE TIME WITHIN WHICH
THE DEBTORS MUST ASSUME OR REJECT UNEXPIRED LEASES OF
NONRESIDENTIAL REAL PROPERTY AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), extending the time within which the Debtors must assume or reject unexpired leases of nonresidential real property (collectively, the “Unexpired Leases”), all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having the power to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

before this Court; and after due deliberation and sufficient cause appearing therefor, it is
HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The time within which the Debtors must assume or reject the Unexpired Leases is
extended through and including the earlier of **(i) May 1, 2023 and (ii) the date of entry of an
order confirming the Debtors' chapter 11 plan.**
3. All time periods set forth in this Order shall be calculated in accordance with
Bankruptcy Rule 9006(a).
4. This Order is without prejudice to the right of the Debtors to request additional
extensions of time to assume or reject the Unexpired Leases consistent with section 365(d)(4) of
the Bankruptcy Code.
5. Nothing in the Motion or this Order shall be deemed or construed as (a) an
assumption or rejection of any agreement, contract, or lease pursuant to section 365 of the
Bankruptcy Code or (b) an admission or finding with respect to whether any of the Debtors'
contracts or leases is an unexpired lease of nonresidential real property within the meaning of
section 365(d) of the Bankruptcy Code.
6. The Debtors may, but are not required to, amend Exhibit B to the Motion to
include Unexpired Leases that are subsequently identified or determined to be subject to section
365(d)(4) of the Bankruptcy Code.
7. The Debtors are authorized to take all actions necessary to effectuate the relief
granted in this Order in accordance with the Motion.
8. Notice of the Motion as provided therein shall be deemed good and sufficient
notice of such Motion, and the requirements of the Local Rules are satisfied by the contents of

the Motion.

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: New York, New York

February 23, 2023

/s/ Michael E. Wiles

HONORABLE MICHAEL E. WILES
UNITED STATES BANKRUPTCY JUDGE